

## Public and Municipal Finance

Krieg DeVault's public and municipal finance team uses a unique combination of governmental experience, historical knowledge of state and local issuers, and practical but creative tax advice to help governmental entities, nonprofit organizations, hospitals, educational institutions, and private sector clients meet their tax-exempt financing needs. We have acted as bond counsel, special tax counsel, tax controversy counsel, underwriter's counsel, disclosure counsel, issuer's counsel, borrower's counsel, credit provider's counsel, and trustee's counsel in a wide-range of financings such as general obligation, revenue, lease rental, housing (bond and tax credit), economic development, infrastructure, 501(c)(3), tax increment, and cash flow transactions. Our team of attorneys has worked on financings ranging from \$100,000 to \$1,000,000,000. Each Krieg DeVault advisor is integrally involved in the financing to ensure that it is accomplished correctly, effectively, and on time.

As municipal governments face new challenges like privatization, as well as traditional concerns involving procurement, financing, and economic development, Krieg DeVault's experience is invaluable to both public and private sector clients. Members of our team have hands-on municipal government experience, and we work closely with organizations like the Accelerate Indiana Municipalities (AIM) and the Indiana Department of Local Government Finance to keep abreast of new municipal law developments. Our firm has special insight into the complexities of privatizing municipal services, having handled one of the largest public-private partnerships of a municipal water utility ever accomplished in the United States. We also represent cities and towns before all levels of state and federal courts in controversies ranging from annexation disputes to employment litigation.

### **Focus Areas**

#### **Economic Development and Redevelopment**

#### **Economic Development Incentives**

#### **Sewage and Water**

#### **TIF Bonds**

#### **New Markets Tax Credits**

#### **501(c)(3) Nonprofit**

#### **Health Care**

#### **Housing**

#### **Manufacturing Facilities – Industrial**

**Solid Waste and Pollution Control**

**Stadium, Arenas, and Convention Centers**

**General Obligation Bonds**

**Revenue Bonds**

**Private Activity Bonds**

**Special Assessment Bonds**

**Tax Anticipation Notes and Warrants**

**Economic Improvement District Bonds**

**Environmental Cost Recovery**

**Brownfields Redevelopment**

**Counsel Roles**

- Disclosure Counsel
- Special Tax Counsel
- Bond Counsel
- Underwriter's Counsel
- Borrower's Counsel
- Bank Counsel
- Issuer's Counsel
- Tax Controversy Counsel
- Credit Provider's Counsel

**Issuers**

- School Districts
- State Agencies and Authorities
- Cities, Towns, Townships, Counties
- Fire Districts
- Municipal Building Authorities
- Park Districts
- State Universities
- Water, Sewer and Other Districts
- Economic Improvement Districts
- Redevelopment Districts

**Public Works Projects – Bidding Management**



**Public Works Projects – Dispute Resolution**

**Access to Public Records Act (APRA) Responses and Dispute Resolution**

**Open Door Law Dispute Resolution**

**Unsafe Building Law Management, including Dispute Resolution**

**Imminent Domain Management, including Dispute Resolution**

**Annexation Management and Dispute Resolution**

**Land Planning Services, including Ordinance Drafting**

**Contract Management, including Interlocal Agreements**

**Construction Contract Review**

**Education**

- Primary and Secondary, including Charter Schools
- Higher Education